

Local Certified Financial Planners with Specialty – Seniors in Retirement

Name	Company	City	Phone
Robert W. Tull, Jr., CFP®	Tull Financial Group, Inc.	Chesapeake	(757) 436-1122
Charles D. McGee, CFP®	First Command Financial Planning, Inc.	Newport News	(757) 873-0993
Stephen E. Sigmon, CFP®	Sigmon Daknis Wealth Management	Newport News	(757) 223-5902
Mary M. Beauchamp, CFP®	Live Oak, LLC	Norfolk	(757) 624-9575
Mark O. Flaherty, CFP®	Virginia Asset Management	Norfolk	(757) 955-8492
William M. Pardee, Jr., CFP®	Wells Fargo Advisors, LLC	Norfolk	(757) 667-3494
Arie J. Korving, CFP®	Korving and Company, LLC	Suffolk	(757) 638-5490
Stephen J. Korving, CFP®	Korving and Company, LLC	Suffolk	(757) 638-5490
Rick Mayo, CFP®	Raymond James Financial Serv, Inc.	Virginia Beach	(757) 463-8886
Gerald B. Rex, CFP®	Cornerstone Financial Services	Virginia Beach	(757) 333-7377
Weiwei Jin, CFP®	Ameriprise Financial Services, Inc.	Virginia Beach	(757) 227-5023
Patrick Tedesco, CFP®	Waddell & Reed	Virginia Beach	(757) 431-2929
D. Barry Iacono, CFP®	D. Barry Iacono and Associates	Virginia Beach	(757) 671-7000
Daniel C. Bunting, CFP®	Bunting Capital Management	Virginia Beach	(757) 456-2200
Donald S. Hannahs CFP®	Planning Solutions Group	Virginia Beach	(301) 543-6000
Matthew T. Echaniz, CFP®	Lincoln Financial Advisors	Virginia Beach	(757) 777-3175
Robert G. Ponton, CFP®	First Command Financial Planning, Inc.	Virginia Beach	(757) 468-7711
Richard R. Amelon, CFP®	First Command Financial Services	Virginia Beach	(757) 499-8772
Frank D. Tehel, CFP®	Lincoln Financial Advisors Corp.	Virginia Beach	(757) 777-3152
William B. Woodhouse, CFP®	First Command Financial Planning, Inc.	Virginia Beach	(757) 468-7711
Robert Yeh, CFP®	Ameriprise Financial Services, Inc.	Virginia Beach	(757) 499-2639
Roger L. Handy, CFP®	Roger L. Handy, PC	Virginia Beach	(757) 965-7501
Jake Jacklish, CFP®	Muhlendorf Shepherd Financial Group	Virginia Beach	(757) 777-3149
Bryan B. Rex, CFP®	Cornerstone Financial Services Inc.	Virginia Beach	(757) 333-7377
Andrew H. Hook, CFP®	Hook Law Center, P.C.	Virginia Beach	(757) 399-7506
Robert J. O'Brien, CFP®	Financial Security Advisory, Inc.	Virginia Beach	(757) 431-1414
Karl E. Klinger, CFP®	Klinger Group	Virginia Beach	(757) 463-1384
Adam M. Steiner, CFP®	Cape Financial, Inc.	Virginia Beach	(757) 557-6902
Gary L. Zaugg, CFP®	The Zaugg Financial Group Inc	Virginia Beach	(757) 671-3331
Ronald S. Pearson, CFP®	Beach Financial Advisory Service	Virginia Beach	(757) 428-6634
Kevin J. Zywna, CFP®	Bunting Capital Management	Virginia Beach	(757) 456-2200

The Certified Financial Planners above are local members of the Financial Planning Association. You can visit their website for more information at www.fpanet.org